

INITIAL EVALUATION SUBJECTIVE HISTORY WORKSHEET  
VESTIBULAR / BALANCE (Page 1)

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of Eval: \_\_\_\_\_

SUBJECTIVE

Age: \_\_\_\_\_ When did your symptoms start? \_\_\_\_\_

Hand Dominance:  Right  Left Date of next Doctor's appointment: \_\_\_\_\_

Describe the current problem that brought you here: \_\_\_\_\_  
\_\_\_\_\_

Are your symptoms:  Improving  Getting Worse  Staying the Same

Have you had any testing?  X-rays  MRI  EMG/ Nerve Conduction Test  CT Scan  
 VNG/ENG  Other Results: \_\_\_\_\_

Have you ever had these symptoms before?  Yes  No Description: \_\_\_\_\_

Have you ever had treatment before for these symptoms?  Yes  No If Yes, please describe:  
 Medication: Beneficial?  Yes  No Explain: \_\_\_\_\_  
 Injection: Beneficial?  Yes  No Explain: \_\_\_\_\_  
 Physical Therapy: Beneficial?  Yes  No Explain: \_\_\_\_\_

Did you have surgery?  Yes  No Date of Surgery: \_\_\_\_\_  
If yes, what procedure did you have done? \_\_\_\_\_  
Have you ever purchased or rented Durable Medical Equipment, Orthotics, Prosthetics, or Supplies?  
 Yes  No Explain: \_\_\_\_\_

THERAPIST  
COMMENTS:

FUNCTIONAL ABILITIES AND RESTRICTIONS

What activities are difficult to perform due to your condition?  Squatting  Sitting  Standing  
 Walking  Lifting  Dressing/Grooming  Driving  Stairs  Reaching  Work Tasks  
 Gripping/Pinching  Kneeling  Position Changes  Holding/Carrying Objects  
 Other: \_\_\_\_\_

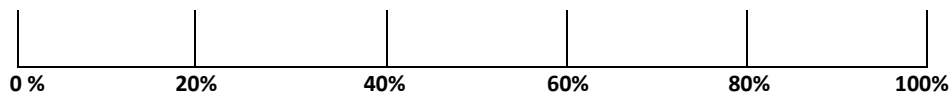
What activities make your symptoms WORSE? \_\_\_\_\_

What activities make your symptoms BETTER? \_\_\_\_\_

What were you doing prior to this injury that you are unable to do currently? \_\_\_\_\_

DIZZINESS RATING: In past six months, what percentage of the time has dizziness interfered with your activities?

Please mark on line below.



What household activities are you having trouble doing or cannot do by yourself? (Please mark all that apply.)

Cooking  Cleaning  Vacuuming  Laundry  Grocery Shopping  Yard Work  
 Other: \_\_\_\_\_

Do you use an assistive device?  None  Cane  Walker  Wheelchair  Other: \_\_\_\_\_

THERAPIST  
COMMENTS:

**INITIAL EVALUATION SUBJECTIVE HISTORY WORKSHEET**  
**VESTIBULAR / BALANCE (Page 2)**

**Patient Name:** \_\_\_\_\_ **Date of Birth:** \_\_\_\_\_ **Date of Eval:** \_\_\_\_\_

**CURRENT COMPLAINTS**

**Symptom Description:**

Lightheaded     Dizzy     Spinning     Motion Sickness  
 How long do your symptoms last?  < 1 min     5-10 min     Continuous     Hours     Other: \_\_\_\_\_  
 When was the last time symptoms occurred? \_\_\_\_\_  
 Do your symptoms (check all that apply):     Occur spontaneously     Occur with movement  
 Occur with positional changes     Other: \_\_\_\_\_

**THERAPIST COMMENTS:**

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**SAFETY PRECAUTIONS**

**Sense of Balance:**

Have you had any falls in the past 12 months?  Yes     No    If Yes, how many times? \_\_\_\_\_  
 If Yes, please describe the nature of the fall (s): \_\_\_\_\_  
 If Yes, please describe if an injury(ies) occurred: \_\_\_\_\_  
 When was the last fall(s)? \_\_\_\_\_  
 Was fall(s) because of dizziness?     Yes     No  
 Do you experience near falls or need to hold onto walls, furniture, etc. to maintain your balance at times?  
 Yes     No    If Yes, describe: \_\_\_\_\_  
 How often? \_\_\_\_\_  
 When was the last time this occurred? \_\_\_\_\_  
 Do you lose your balance while walking?  Yes     No  
 If Yes, check all that apply:     Uneven surfaces     Dark     Outside     With Fatigue  
 Do you feel like you drift to one side while walking?  Yes     No  
 If Yes, to which side?     Right     Left     Both

**THERAPIST COMMENTS:**

\_\_\_\_\_  
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 \_\_\_\_\_

**WORK HISTORY/ SOCIAL HISTORY/ INTERESTS/ LIVING ENVIRONMENT**

**Occupation:** \_\_\_\_\_ **Presently Working:**  Yes     No  
 If Yes,  Full Duty     Limited Duty: Restrictions: \_\_\_\_\_ # Days Off Work: \_\_\_\_\_  
**Job Duties:**  Sitting     Computer Work     Bending     Heavy Lifting     Traveling     Standing  
 Reaching     Crawling     Twisting     Walking     Pushing/Pulling     Gripping/Pinching  
 Other: \_\_\_\_\_  
 Are you now, or have you ever been disabled (service or work)?  Yes     No    If Yes, when? \_\_\_\_\_  
 If Yes, please explain: \_\_\_\_\_  
 What is your current living arrangement?  Alone     Spouse     Partner     Family     Other: \_\_\_\_\_  
 Does your home have stairs?  Yes     No    If Yes, # of stairs: \_\_\_\_\_  
 If Yes, do your stairs have handrail?  Yes     No    If Yes, which side going up?  Right     Left     Both  
 Do you currently use any Tobacco products?  Yes     No    If yes, what type? \_\_\_\_\_ Frequency: \_\_\_\_\_

**THERAPIST COMMENTS:**

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**MEDICATIONS**

Please list all of the medications [with specific NAME, DOSAGE, FREQUENCY, and ROUTE (i.e., by mouth)] that you are currently taking (including over-the-counter, prescriptions, herbals, and vitamins/minerals):  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**THERAPIST COMMENTS:**

See Attached List  
 \_\_\_\_\_

**PATIENT GOALS FOR THERAPY**

What are your goals for participating in Therapy? \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

**THERAPIST COMMENTS:**

\_\_\_\_\_  
 \_\_\_\_\_

**SIGNATURES**

*To the best of my knowledge I have fully informed you of the history of my problem and current status.*

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_