

**INITIAL EVALUATION SUBJECTIVE HISTORY WORKSHEET**  
**Pediatric (page 1)**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of Eval: \_\_\_\_\_

**SUBJECTIVE**

Why are you seeking treatment for your child? \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Has your child had any prior treatment and/or diagnostic testing for this condition?     Yes     No

If Yes:     X-rays     MRI     EMG/Nerve Conduction Test

Other: \_\_\_\_\_

If Yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

Date of next Doctor's appointment: \_\_\_\_\_

**THERAPIST USE ONLY:** I have reviewed the information provided and:  Information is complete     Additional comments below

Subjective History: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**CURRENT COMPLAINTS**

What are your main concerns regarding your child?

Fine Motor (i.e., handwriting, buttoning)     Mobility     Feeding     Behavior     Other: \_\_\_\_\_

Gross Motor (i.e., walking, kicking a ball)     Speech     Language     Other: \_\_\_\_\_

**THERAPIST USE ONLY:** I have reviewed the information provided and:  Information is complete     Additional comments below

Other Related Information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**PREGNANCY AND BIRTH HISTORY**

Were there any complications during pregnancy?     Yes     No    Comments: \_\_\_\_\_

Was the pregnancy full term?     Yes     No    Comments: \_\_\_\_\_

Were any drugs or medications taken during pregnancy?     Yes     No    Comments: \_\_\_\_\_

Was labor and delivery normal?     Yes     No    Comments: \_\_\_\_\_

Please list birth weight and length: \_\_\_\_\_

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Other Related Information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**INITIAL EVALUATION SUBJECTIVE HISTORY WORKSHEET**  
**Pediatric (page 2)**

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of Eval: \_\_\_\_\_

**GROWTH AND DEVELOPMENT**

At what age did your child:

- |  |  |
|--|--|
| <input type="checkbox"/> Roll over from stomach to back? _____ | <input type="checkbox"/> Roll over from back to stomach? _____ |
| <input type="checkbox"/> Sit Independently? _____              | <input type="checkbox"/> Crawl? _____                          |
| <input type="checkbox"/> Walk holding onto furniture? _____    | <input type="checkbox"/> Walk independently? _____             |
| <input type="checkbox"/> Speak first word? _____               | <input type="checkbox"/> Speak in 2 word sentences? _____      |
| <input type="checkbox"/> Drink from cup? _____                 | <input type="checkbox"/> Use a spoon? _____                    |
| <input type="checkbox"/> Dress independently? _____            | <input type="checkbox"/> Toilet train? _____                   |

Please describe your child:

- |  |   |   |                                       |  |
|--|---|---|---------------------------------------|--|
| <input type="checkbox"/> Mostly Quiet                  | <input type="checkbox"/> Tires Easily       | <input type="checkbox"/> Talks Constantly       | <input type="checkbox"/> Clumsy       | <input type="checkbox"/> Happy                   |
| <input type="checkbox"/> Impulsive                     | <input type="checkbox"/> Overly Active      | <input type="checkbox"/> Overreacts Frequently  | <input type="checkbox"/> Shy          | <input type="checkbox"/> Restless                |
| <input type="checkbox"/> Craves Touch                  | <input type="checkbox"/> Impulsive          | <input type="checkbox"/> Gets Frustrated Easily | <input type="checkbox"/> Stubborn     | <input type="checkbox"/> Has Temper Tantrums     |
| <input type="checkbox"/> Difficulty Separating         | <input type="checkbox"/> Has Nervous Habits | <input type="checkbox"/> Has Unusual Fears      | <input type="checkbox"/> Avoids Touch | <input type="checkbox"/> Has Poor Attention Span |
| <input type="checkbox"/> Difficulty Learning New Tasks | <input type="checkbox"/> Other: _____       |   |                                       |  |

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Other Related Information: \_\_\_\_\_

**PREVIOUS MEDICAL HISTORY**

How would you classify your child's general health?  Good  Fair  Poor

Please check **ALL** that apply:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Allergies                     | <input type="checkbox"/> Encephalitis        | <input type="checkbox"/> Multiple Sclerosis     | <input type="checkbox"/> Rheumatic Fever     |
| <input type="checkbox"/> Asthma/Breathing Difficulties | <input type="checkbox"/> Enlarged Glands     | <input type="checkbox"/> Nausea/Vomiting        | <input type="checkbox"/> Ringing of the Ears |
| <input type="checkbox"/> Bronchitis                    | <input type="checkbox"/> Fever               | <input type="checkbox"/> Night Pain             | <input type="checkbox"/> Seizures/Epilepsy   |
| <input type="checkbox"/> Cancer                        | <input type="checkbox"/> Head Injury         | <input type="checkbox"/> Osteoarthritis         | <input type="checkbox"/> Sinusitis           |
| <input type="checkbox"/> Chest Pain/Angina             | <input type="checkbox"/> Headaches           | <input type="checkbox"/> Osteoporosis           | <input type="checkbox"/> Smoking History     |
| <input type="checkbox"/> Chicken Pox                   | <input type="checkbox"/> Heart Disease       | <input type="checkbox"/> Pacemaker              | <input type="checkbox"/> Stroke/TIA          |
| <input type="checkbox"/> Chronic Colds                 | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Parkinson's Disease    | <input type="checkbox"/> Surgeries           |
| <input type="checkbox"/> Chronic Laryngitis            | <input type="checkbox"/> Hypoglycemia        | <input type="checkbox"/> Physical Abnormalities | <input type="checkbox"/> Thyroid Disease     |
| <input type="checkbox"/> Congenital Defects            | <input type="checkbox"/> Measles             | <input type="checkbox"/> Pneumonia              | <input type="checkbox"/> Tonsillitis         |
| <input type="checkbox"/> Depression                    | <input type="checkbox"/> Meningitis          | <input type="checkbox"/> Polio                  | <input type="checkbox"/> Tuberculosis        |
| <input type="checkbox"/> Diabetes: Type I or II        | <input type="checkbox"/> Metal Implants      | <input type="checkbox"/> Pregnancy (Currently)  | <input type="checkbox"/> Whooping Cough      |
| <input type="checkbox"/> Dizziness/Fainting            | <input type="checkbox"/> Mumps               | <input type="checkbox"/> Rheumatoid Arthritis   |  |

Is there any other information regarding your child's medical history that we should know about? \_\_\_\_\_

Does your child have any of the following? If Yes, please explain in the space provided:

- |  |                          |
|--|--------------------------|
| <input type="checkbox"/> Earache/Ear Infection | Describe: _____          |
| <input type="checkbox"/> Hearing Difficulties  | If Yes, Aided? _____     |
| <input type="checkbox"/> PE Ear Tubes Inserted | Describe: _____          |
| <input type="checkbox"/> Vision Problems       | If Yes, Treatment? _____ |

Have you ever purchased or rented Durable Medical Equipment, Orthotics, Prosthetics, or Supplies?

Yes  No Explain: \_\_\_\_\_

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Please List Previous Medical History or Co-Morbidities that May Impact Rate of Recovery: \_\_\_\_\_

INITIAL EVALUATION SUBJECTIVE HISTORY WORKSHEET  
Pediatric (page 3)

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of Eval: \_\_\_\_\_

**MEDICAL PRECAUTIONS/CONTRAINDICATIONS**

Are there any factors that may complicate your child's ability to participate in therapy?  Yes  No

If Yes, please explain: \_\_\_\_\_  
\_\_\_\_\_

Does your child have food allergies?  Yes  No

If Yes, please list: \_\_\_\_\_

Does your child have any movement restrictions?  Yes  No

If Yes, please list: \_\_\_\_\_

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Other Related Information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MEDICATIONS**

Please list all of the medications [*with specific NAME, DOSAGE, FREQUENCY, and ROUTE (ie: by mouth)*] that you are currently taking [including over-the-counter, prescriptions, herbals, and vitamins/mineral(s)]: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**COMMUNICATION HISTORY**

Please describe any communication difficulties: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

When was the problem first noticed? \_\_\_\_\_

Other language(s) besides English spoken in the home: \_\_\_\_\_

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Other Related Information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SOCIAL HISTORY/INTERESTS/LIVING ENVIRONMENT**

Father's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Age: \_\_\_\_\_ Occupation: \_\_\_\_\_

Is he/she adopted?  Yes  No If Yes, at what age? \_\_\_\_\_

Parent's Marital Status  Married  Living Together  Separated  Divorced  Remarried

Who lives in the house with this child? \_\_\_\_\_

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Other Related Information: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

INITIAL EVALUATION SUBJECTIVE HISTORY WORKSHEET

Pediatric (page 4)

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of Eval: \_\_\_\_\_

EDUCATIONAL HISTORY

Does your child attend school?  Yes  No

Has your child ever repeated a grade?  Yes  No

If Yes, where? \_\_\_\_\_

If Yes, what grade(s)? \_\_\_\_\_

What grade is he/she in? \_\_\_\_\_

Does your child have Special Education or Therapy services in school?  Yes  No

If Yes, what services?  Physical Therapy  Occupational Therapy  Speech Therapy

How often? \_\_\_\_\_ How long? \_\_\_\_\_

Individual/group? \_\_\_\_\_

Additional Comments: \_\_\_\_\_

Has your child received Therapy anywhere else?  Yes  No

If Yes, what services?  Physical Therapy  Occupational Therapy  Speech Therapy

Where? \_\_\_\_\_

By whom? \_\_\_\_\_

Additional Comments: \_\_\_\_\_

Are there any religious or cultural issues that we should be aware of regarding your child's evaluation? \_\_\_\_\_

PATIENT GOALS FOR THERAPY

What goals are you hoping to have your child accomplish by participating in Therapy? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ADDITIONAL RELEVANT INFORMATION

THERAPIST USE ONLY: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

GUARDIAN SIGNATURE

*To the best of my knowledge I have fully informed you of the history of my child's problem and current status.*

Patient Guardian's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_

THERAPIST SIGNATURE

*The above information represents all significant subjective findings.*

*Please refer to the enclosed Objective Findings and Plan of Care for my assessment, treatment goals, and treatment plan.*

Therapist's Signature: \_\_\_\_\_ License # \_\_\_\_\_ Date: \_\_\_\_\_

Printed Therapist's Name: \_\_\_\_\_